



MISSOURI DEPARTMENT OF REVENUE  
**PROPERTY TAX CREDIT**

**2003**  
FORM  
**MO-PTS**

Attachment Sequence No. 1040-07 and 1040P-01

**THIS FORM MUST BE ATTACHED TO FORM MO-1040 OR FORM MO-1040P.**

|      |                    |            |         |           |                              |
|------|--------------------|------------|---------|-----------|------------------------------|
| NAME | LAST NAME          | FIRST NAME | INITIAL | BIRTHDATE | SOCIAL SECURITY NO.          |
|      | SPOUSE'S LAST NAME | FIRST NAME | INITIAL | BIRTHDATE | SPOUSE'S SOCIAL SECURITY NO. |

|                |   |  |  |  |  |
|----------------|---|--|--|--|--|
| QUALIFICATIONS | <b>You must check a qualification to be eligible for a credit. Check only one. Copies of letters, forms, etc., must be included with claim.</b>   |  |  |  |  |
|                | <input type="checkbox"/> A. 65 years of age or older <b>(Attach a copy of Form SSA-1099.)</b> <input type="checkbox"/> C. 100% Disabled <b>(Attach a copy of the letter from Social Security Administration or Form SSA-1099.)</b><br><input type="checkbox"/> B. 100% Disabled Veteran <b>(Attach a copy of the letter from Department of Veteran's Affairs.)</b> <input type="checkbox"/> D. 60 years of age or older and received surviving spouse benefits <b>(Attach a copy of Form SSA-1099.)</b> |  |  |  |  |

|               |  |
|---------------|--|
| FILING STATUS | <input type="checkbox"/> Single <input type="checkbox"/> Married — Filing Combined <input type="checkbox"/> Married — Living Separate for Entire Year            If married filing combined, you must report both incomes. |
|---------------|--|

**Failure to provide proper supporting documentation (lease agreement(s), tax receipt(s), 1099(s), W-2(s), etc.) will result in denial or delay of your claim! Items listed below in bold MUST be attached to claim if that line has an amount entered on it.**

|   |    |    |
|---|----|----|
| 1. Enter the amount of income from Form MO-1040, Line 6, OR Form MO-1040P, Line 4. ....   | 1  | 00 |
| 2. Enter the amount of social security benefits before any deductions and/or the amount of social security equivalent railroad retirement benefits. <b>Attach Form SSA-1099 and/or RRB-1099</b> .....   | 2  | 00 |
| 3. Enter the total amount of pensions, annuities, dividends, or interest income not included in Line 1. Include tax exempt interest from Form MO-A, Part 1, Line 6 (if filing Form MO-1040). <b>Attach Forms W-2(s), 1099(s), 1099-R(s), 1099-DIV, 1099-INT, 1099-MISC, etc.</b> .....  | 3  | 00 |
| 4. Enter the amount of railroad retirement benefits (not included in Line 2) before any deductions. <b>Attach Form RRB/1099-R (Tier II). If filing Form MO-1040, refer to Form MO-A, Part 1, Line 8.</b> .....  | 4  | 00 |
| 5. Enter the amount of veteran's payments or benefits before any deductions. <b>Attach letter from Veteran's Affairs.</b> .....   | 5  | 00 |
| 6. Enter the total amount received by you and/or your <b>minor children</b> from: public relief, public assistance, SSI, child support, or Temporary Assistance (TA) payments. <b>Attach letter from SSA, letter from Social Services, letter from DCSE, letter from DFS, if applicable.</b> .....  | 6  | 00 |
| 7. Enter the amount of nonbusiness loss(es). You must include nonbusiness losses in your household income here. <b>(Include capital loss from Federal Form 1040, Line 13a.)</b> .....   | 7  | 00 |
| 8. <b>TOTAL</b> household income — Add Lines 1 through 7. Enter total here. ....  | 8  | 00 |
| 9. Enter \$2,000 if you are married and filing a combined claim with your spouse. Otherwise, enter "0". ....  | 9  | -  |
| 10. Net household income — Subtract Line 9 from Line 8. <b>If the total is over \$25,000, no credit or refund is allowed. Do not file this claim.</b> .....   | 10 | 00 |
| 11. If you owned your home, enter the total amount of real estate tax that you paid for your home less special assessments. <b>(Attach a copy of PAID real estate tax receipt(s). If your home is on more than five acres or you own a mobile home, attach Form 948, Assessor's Certification.</b> .....  | 11 | 00 |
| 12. If you rented your home, enter the amount from Form MO-CRP(s), Line 8 in the box to the right. <b>(If total yearly rent is more than Line 8, attach rent payment explanation.) (Attach lease agreement(s), rent receipt(s), or statement from landlord, along with Form MO-CRP.</b> <span style="border: 1px solid black; padding: 2px 10px;">00</span> x 20% = ..... | 12 | 00 |
| 13. Total tax and/or rent — Add Lines 11 and 12 and enter the total. ( ) .....  | 13 | 00 |
| 14. Apply Lines 10 and 13 to the chart in the instructions to figure your Property Tax Credit. You <b>must use the chart</b> to see how much refund you are allowed. Enter this amount on Form MO-1040, Line 37 OR Form MO-1040P, Line 20. ....   | 14 | 00 |

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